

ANNUAL  FINAL  INTERIM

6954 East Broadway, Mount Pleasant MI 48858

(989) 775-4800

Estate of \_\_\_\_\_  
First, middle, and last name

1. I, \_\_\_\_\_, am the \_\_\_\_\_  
Name Title

Of the estate and submit the following as my account, which covers the period from \_\_\_\_\_  
Date  
to \_\_\_\_\_. This account contains a correct statement of all income and  
Date  
disbursements which have come to my knowledge.

**2. SUMMARY**

Balance on hand from last account (or value of inventory first account) ..... \$ \_\_\_\_\_  
Add account in this accounting period (total from Schedule A) ..... \$ \_\_\_\_\_  
Total assets accounted for ..... \$ \_\_\_\_\_  
Subtract disbursements in this accounting period (total from Schedule B) ..... \$ \_\_\_\_\_  
**Total balance of assets remaining (itemized and describe in Schedule D) ..... \$ \_\_\_\_\_**

If additional sheets are required for Schedule A or B, place all itemization on those sheets and include only category totals on these schedules.

<b>SCHEDULE A: INCOME, Income in this accounting period</b>		<b>SCHEDULE B: Expenses and other disbursements, including distributions to devisees and beneficiaries</b>	
	\$		\$
Net gain, if any, from Schedule C		Net loss, if any, from Schedule C	
<b>Total Income</b>	\$	Total expenses and Disbursements	\$

Schedule C: Gains and losses on disposition of assets (use only if needed)

DESCRIPTION	DATE ACQUIRED	DATE SOLD	VALUE AT TIME ACQUIRED BY FIDUCIARY	NET SALES PRICE	GAIN (LOSS)
TOTAL GAIN (LOSS):					

If gain, transfer to Schedule A; if loss, transfer to Schedule B.

3.  The following properly presented claims to have not been paid, settled, or disposed of. If approved by the court, these claims will be paid

CREDITOR (Name and Address)	AMOUNT OF DEBT	AMOUNT TO BE PAID

4.  Distributions to the following devisees/heirs have been made:

ASSET	DOLLAR AMOUNT OR VALUE	DATE OF DISTRIBUTION	NAME OF RECIPIENT

5.  The following fees and cost will be paid before final distribution:

Attorney \$ \_\_\_\_\_ Personal Representative \$ \_\_\_\_\_

6.  If approved by the court, the remaining estate will be distributed to the following devisees/heirs in the following amounts:

ASSET	DOLLAR AMOUNT OR VALUE	NAME OF RECIPIENT

SCHEDULE D: Itemized assets remaining at the end of accounting period  
If additional sheets are required, indicate on Schedule "see attached sheets".

BALANCE OF ASSETS REMAINING (Show amount on summary)	

7. The interested persons, addresses, and their representatives are identical to those appearing on the initial application/petition, except as follows:
8. This account lists all income and other receipts and expenses and other disbursements which have come to my knowledge.
9.  a. No Michigan estate tax or inheritance tax is due.  
 b. Michigan estate tax or inheritance tax  is due.  has been paid (evidence of full payment from Michigan Department of Treasury is attached)
10.  This account is not filed with the court.
11.  My fiduciary fees for this accounting period are \$ \_\_\_\_\_. Attached is a written description of the services.
12.  Attorney fees for this accounting period are \$ \_\_\_\_\_. Attached is a written description of the services.

I declare under penalties of perjury that this account has been examined by me and that its contents are true and correct to the best of my information, knowledge and belief.

	_____
	Date
Attorney Signature	Fiduciary signature
Attorney name (type or print) _____	Fiduciary name (type or print) _____
Bar no. _____	
Address _____	Address _____
City, state, zip _____	City, state, zip _____

**NOTICE TO INTERESTED PERSONS**

For accounts that must be filed with the court.

1. You must bring to court's attention any objection you have to this account. The court will not review the account otherwise.
2. You have the right to review proofs of income and disbursements at a time reasonably convenient to the fiduciary and yourself.
3. You may object to all or part of an accounting by filing a written objection with the court before the court allows the account.
4. You must pay a \$25.00 filing fee to the court when you file the objection. (See TC Filing fee schedule)
5. If an objection is filed and is not otherwise resolved, the court will conduct a hearing on the objection
6. You must serve the objection on the fiduciary or his/her attorney.